

Boise School District Approved Retirement Investment Companies

Company	Approved Options	Phone Number	Website
AIG Retirement Services (formerly VALIC)	403(b)	(888) 569-7055	www.aigrs.com or www.valic.com
American Century Services, LLC	403(b)	(800) 345-2021	www.americancentury.com
American Funds Service Company Plan#219620716	403(b)	(800) 421-4225 x54001	www.americanfunds.com
Ameriprise Financial Riversource	403(b)	(800) 862-7919	www.ameriprise.com
Dreyfus Service Corporation	403(b)	(800) 221-1793	www.dreyfus.com
Fidelity Management Trust Plan #84583	403(b)	(800) 972-2155	www.fidelity.com (has online chat)
Fiduciary Trust Intl. Franklin Templeton	403(b)	(800) 632-2301	www.franklintempleton.com
GLP Associates	403(b)	(877) 457-9467	www.glpfinancialgroup.com
Horace Mann	403(b)	(800) 999-1030	www.horacemann.com
Invesco Oppenheimer Funds	403(b)	(800) 959-4246	www.oppenheimerfunds.com
Security Benefit Group	403(b)	(800) 888-2461	www.securitybenefit.com
Vanguard Fiduciary Trust Company	403(b)	(877) 662-7447	www.vanguard.com
Voya Financial Reliastar	403(b)	(888) 681-3153	www.voya.com
Waddell Reed, Inc.	403(b)	(888) 923-3355 Option 3	www.waddell.com
AIG Retirement Services (formerly VALIC)	Roth 403(b)	(888) 569-7055	www.aigrs.com or www.valic.com
Fidelity Management Trust Plan #84583	Roth 403(b)	(800) 972-2155	www.fidelity.com (has online chat)
AIG Retirement Services (formerly VALIC)	457(b) Deferred Comp	(888) 569-7055	www.aigrs.com or www.valic.com
GLP Associates	457(b) Deferred Comp	(877) 457-9467	www.glpfinancialgroup.com
Nationwide	457(b) Deferred Comp	(877) 677-3678	www.idahodc.com
PERSI Choice	401(k)	(866) 437-3774	www.persi.idaho.gov
AIG Retirement Services (formerly VALIC)	Roth 457(b) Deferred Comp	(888) 569-7055	www.aigrs.com or www.valic.com

Note: The Boise School District has not reviewed the financial stability of the above carriers and does not endorse their products as to risk or expected return. In addition, the Boise School District does not recommend or endorse any particular agent or broker.

Participants must exercise their own judgment as to the appropriateness of the investment.

Current as of 12/15/2021